

# UNITED WAY OF SAN ANTONIO AND BEXAR COUNTY TOCQUEVILLE SOCIETY



United Way of San Antonio  
and Bexar County

Name: \_\_\_\_\_

2020 Investment: \_\_\_\_\_

When you join the Tocqueville Society, your investment is leveraged and multiplied to create even greater impact for those in need.

### I am interested in becoming a Tocqueville Member.

- \$10,000       \$25,000  
 \$15,000       \$50,000  
 \$20,000       Other: \$ \_\_\_\_\_

OR

### I am interested in becoming a Tocqueville member and would like to step-up to Tocqueville Society over two or three years. (Minimum gift of \$5,000)

- Two-year Step-Up:       Three-year Step-Up:  
2021: \$ \_\_\_\_\_      2021: \$ \_\_\_\_\_  
2022: \$10,000      2022: \$ \_\_\_\_\_  
2023: \$10,000

My 2021 Investment: \_\_\_\_\_

### My Impact (choose where to direct your 2021 investment)

- All Areas - Invest my gift where it's needed most       Children - Ensure children are safe, stable and healthy       Students - Ensure young people are engaged and prepared for the workforce       Individuals and Families - Ensure all individuals and families are stable and flourish economically       Safety Net - Ensure emergency and disaster care services in times of immediate need

### My Information

Employer: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_  
Home Address: \_\_\_\_\_  
City/State/Zip: \_\_\_\_\_  
Preferred Email: \_\_\_\_\_  
Preferred Phone: \_\_\_\_\_

### Spouse/Partner/Family Information

(for recognition purposes)

Full Name: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_  
Employer: \_\_\_\_\_  
Preferred Email: \_\_\_\_\_  
Preferred Phone: \_\_\_\_\_

### My Preferred Payment

- Payroll Deduction (deduction through my company)  
 Check (Payable to United Way) Check # \_\_\_\_\_  
 Credit Card (visit [www.pledgeuw.org](http://www.pledgeuw.org) for a one-time donation or contact 210.352.7015 for credit card donation plan options)  
 Bill Me (provide address above)  Monthly  Quarterly  Once on \_\_\_\_\_ (date)  
 Securities - Using marketable stocks/securities to pay a pledge can result in significant federal income tax and cash savings. For more information on transferring stocks, please contact Kasi McCormick at 210.352.7147 or [kmccormick@unitedwaysatx.org](mailto:kmccormick@unitedwaysatx.org).

## Thank You for Making a Difference.

To learn more about the Tocqueville Society, please contact:  
Kasi McCormick, DM | Major Gifts Officer | [kmccormick@unitedwaysatx.org](mailto:kmccormick@unitedwaysatx.org) | 210.352.7147

700 South Alamo Street | San Antonio, Texas 78205 | 210.352.700 | [www.uwsatx.org](http://www.uwsatx.org)

